

## LeAP Private Equity Fund Terms

Investment Strategy: The invested money will be secured by the real estate as the collateral. Occasionally, money lending. Primarily, buying discounted mortgage loan notes. Then, as the bank does, we start collecting the payments, or take over the property and sell it with market value.

Termination by the Investor: The Investor can request his/her funds at any point. The fund manager will payout the investor the amount sitting in that particular investor account. If some, or all, of his/her money would currently be in the investment, then the investor should wait till the investment is finished, to receive the payout of his/her share.

Termination by the Fund Manager: At any point Fund Manager has the rights to payout the investor and close that investor's account in the Fund.

Marketing the Fund: a) LearnApplyProsper.com b) Investment seminars giving out business cards, flyers c) Richest Man of Babylon book presentation

Consultants: Hard money lending – Chad, Notes – Stan, accountant – Dallas, Pioneer Title – Tiffany, Securities Attorney – Craig Zappetti

Investment Vehicle: LearnApplyProsper, LLC

Investors are limited partners who don't have the right to decide on investment decisions. Limited partners are only accountable for losses tied to their individual investment, while a Fund Founder (general partner) handles any additional losses within the fund and liabilities to the broader market.

Shareholder Meetings: Quarterly meeting will be held. All investors will receive an update on the current state of investments.